

## **POLISH FINANCIAL SUPERVISION AUTHORITY**

Current Report no. 28/2022

Date of preparation: 2022-08-24

Abbreviated name of the Issuer: MABION S.A

Subject matter: Statement of the Central Securities Depository of Poland on the registration of the Company's S series shares

Legal basis: Article 56 (1)(2) of the Act on Public Offering – current and interim information

Content of the Report:

The Management Board of Mabion S.A ("Company") hereby informs that on 24 January 2022, the Central Securities Depository of Poland (KDPW) issued a statement announcing that, in response to the Company's application, an agreement had been concluded for the registration with the Securities Depository, with code ISIN PLMBION00099, of up to 500 S series ordinary bearer shares of the Company with a nominal value of PLN 0.10 each.

The above-mentioned shares will be registered on the basis of settlement orders referred to in § 6 of the Detailed Rules of Operation of the KDPW, in connection with the deregistration of subscription warrants bearing code PLMBION00081, under which the right to take up the above-mentioned shares was exercised.

The Company reiterates that the issue of S series shares took place in performance of Resolution No. 25/VI/2018 of the Ordinary General Meeting of the Company of 28 June 2018 on the issue, for the purpose of implementing the Incentive Scheme, of A and B series subscription warrants with the exclusion of the pre-emptive right of the existing shareholders, entitling to take up R series shares and S series shares, and on the conditional increase of the share capital through the issue of R series shares and S series shares, with the exclusion of the pre-emptive right of the existing shareholders, and the related amendment of the Company's Articles of Association.