

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 6/2020

Date of preparation: 2020-01-27

Abbreviated name of issuer: MABION S.A.

Subject matter: Registration of P and S series shares in KDPW

Legal basis: Art. 56.1(2) of the Act on Public Offering – current and periodical information

Content of the report:

The Management Board of Mabion S.A. ("Company") informs that on 27 January 2020, the announcement of the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A., "KDPW") was published on the registration, as of 29 January 2020, in the depository of securities, under ISIN code PLMBION00016, 524,273 shares of the Company, i.e. 514,773 P series ordinary bearer shares and 9,500 S series ordinary bearer shares with a nominal value of PLN 0.10 each.

Thus, the condition for the introduction of the above mentioned shares as of 29 January 2020 to trading on the main market of the Warsaw Stock Exchange was fulfilled.