

Current report no. 28/2021

Drawn up on: 2021-03-23

Abbreviated name of issuer: MABION S.A.

Subject: Admission and introduction of the rights to ordinary bearer series U shares of the Company to exchange trading

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information

Report content:

Management Board of Mabion S.A. ("Company") hereby informs that, the Management Board of the Warsaw Stock Exchange S.A. ("WSE") adopted a resolution on March 23, 2021 concerning the admission and introduction to exchange trading on the WSE Main Market of rights to ordinary bearer series U shares of the Company.

The Management Board of WSE stated that pursuant to § 13\_1\_ and § 13\_2\_ of the Stock Exchange Regulations, 2,430,554 rights to ordinary bearer series U shares of the Company, with a nominal value of PLN 0.10 each, are admitted to exchange trading on the main market, as of the date of registration of these rights to shares by the National Depository for Securities S.A. ("KDPW").

Simultaneously, the Management Board of WSE decided to introduce to exchange trading on the main market of the above-mentioned rights to Company's shares, provided that KDPW registers these rights to shares on March 25, 2021 at the latest and identifies them with the code "PLMBION00057". Moreover, the Management Board of WSE decided to list the rights to the Company's shares in the continuous trading system under the abbreviated name "MABION-PDA" and the designation "MABA".