

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 26 / 2018
Prepared on: 2018-04-23

Abbreviated name of the issuer
MABION S.A.

Subject matter
Execution of the agreement on subscription of P shares with Twiti Investments Ltd

Legal basis
Article 17(1) of the Market Abuse Regulation – inside information

Content of the report:

The Management Board of Mabion S.A. (“Company”) hereby informs that on 23 April 2018, the Company entered with Twiti Investments Ltd (“Shareholder”) into an agreement on the subscription of 1,920,772 ordinary bearer P shares (“P Shares”), each having a par value of PLN 0.10. The issue price of one P Share amounts to PLN 91, while the total issue price of all P Shares amounts to PLN 174,790,252.00. The P Shares were subscribed for by way of private subscription pursuant to Article 431 § 2 (1) of the Commercial Companies Code. The Shareholder paid the total issue price of P Shares in cash on 23 April 2018. Moreover, on 23 April 2018, the Company paid total liabilities resulting from the loan agreement entered into with the Shareholder on 22 March 2018, whereof the Company informed in Current Report no. 14/2018 of 23 March 2018.