

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 15 / 2018
Prepared on: 2018-03-23

Abbreviated name of the issuer
MABION S.A.

Subject matter
Convocation of the Extraordinary General Meeting of Mabion S.A. for 18 April 2018 with draft resolutions.

Legal basis
Article 56.1 (2) of the Act on Public Offering – current and periodical information

Content of the report:

The Management Board of Mabion S.A. (“Company”) informs that acting pursuant to Articles 398, 399 § 1, 402 (1) and 402 (2) of the Commercial Companies Code (“CCC”), it convenes on 18 April 2018, 12:00 p.m.) the Extraordinary General Meeting (“EGM”, “Meeting”) to be held at the Company’s registered office in Konstaktynow Łódzki at ul. gen. M. Langiewicza 60. Planned agenda: 1. Opening of the Meeting. 2. Election of the Chairman of the Meeting. 3. Statement of the correct convening of the Meeting and its ability to adopt resolutions. 4. Adoption of the agenda. 5. Adoption of a resolution on waiver of secrecy of the voting on the appointment of the Ballot Committee. 6. Appointment of the Ballot Committee. 7. Adoption of a resolution on increasing the share capital of the Company by way of issuing ordinary bearer shares of P series, on depriving the existing shareholders in whole from the preemptive right of all P shares, on the amendment to the Articles of Association of the Company, and on the application for admitting and introducing P shares and rights to P shares to trading on the regulated market run by Giełda Papierów Wartościowych w Warszawie S.A. and dematerialisation of P shares and rights to P shares, as well as on authorising the Supervisory Board to define the consolidated text of the Company’s Articles of Association. 8. Other motions. 9. Closure of the Meeting. The Company encloses: 1) Convocation of the EGM, 2) draft resolutions, 3) opinion of the Company’s Management Board on the justification for depriving shareholders in whole from the preemptive right in connection with the planned increase of the Company’s share capital through issuing P shares and the manner of defining the issue price of P shares.

Appendices

File	Description
Ogłoszenie(o(zwolaniu(NWZ(Mabion(18.04.2018(r.pdf	Convocation
projekty(uchwal.pdf	Draft resolutions
Opinia(Zarzadu(Spolki.pdf	Opinion of the Company’s Management Board