

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 11 / 2018  
Prepared on: 2018-03-15

Abbreviated name of the issuer  
MABION S.A.

Subject matter  
Registration of N and O shares in the Central Securities Depository

Legal basis

Article 56.1 (2) of the Act on Public Offering – current and periodical information

Content of the report:

The Management Board of Mabion S.A. “Company” informs that on 15 March 2018 an operational communication of Krajowy Depozyt Papierów Wartościowych S.A. (Central Securities Depository, “KDPW”) was published on the registration, as for 19 March 2018, in the securities depository under code ISIN PLMBION00016, of 16,340,000 ordinary bearer shares of N series of the Company and 300,000 ordinary bearer shares of O series of the Company, each having a par value of PLN 0.10. Thereby, the condition to float the said shares on the stock exchange primary market of the WSE was fulfilled as of 19 March 2018.