

## FINANCIAL SUPERVISION AUTHORITY

Current report No. 7/2019

Date of preparation: 2019-04-02

Abbreviated name of the issuer: MABION S.A.

Subject: Conversion of ordinary registered series P shares into ordinary bearer shares.

Legal basis:

Article 56, paragraph 1 point 2 of the Act on the offer - current and periodic information

Contents of the report:

The Management Board of Mabion S.A. (the "Company") hereby informs that on the basis of an application of a shareholder Twiti Investments Limited drew up pursuant to art. 334 § 2 of the Commercial Companies Code, the Management Board of the Company adopted on 2<sup>nd</sup> of April 2019 a resolution on the conversion, in accordance with the submitted application of 514,773, of ordinary registered series P shares into ordinary bearer series P shares ("Shares"), issuance of the collective Share certificate and depositing it at the brokerage house and on the conclusion with Central Securities Depository of Poland S.A. agreement on registration in the securities depository of the Shares and applying for their admission and introduction to trading on the market of official stock exchange quotations kept by the Warsaw Stock Exchange SA ("WSE").

Converted Shares constitute 3.75% of the share capital and 3.37% of the total number of votes in the Company. Series P shares are not privileged. After the conversion, all series P shares of the Company, i.e. 1,920,772 are ordinary bearer shares, of which 1,405,999 series P shares are admitted to trading on the WSE's official listing market and the remaining 514.773 shares according to the above-mentioned resolution of the Management Board of the Company will remain covered by the application for admission to trading.

The share capital and the total number of votes in the Company have not changed: the share capital of the Company amounts to PLN 1,372,077,20 and is divided into 13,728,772 shares with a nominal value of PLN 0.10 each, and the number of votes resulting from all issued shares of the Company is 15.290.772 votes.