

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No. 5/2020

Date of preparation: 2020-01-24

Abbreviated name of the issuer: MABION S.A.

Subject: Admission and introduction of P and S series shares to exchange trading

Legal basis: Art. 56.1(2) of the Act on Public Offering – current and periodical information

Content of the report:

The Management Board of Mabion S.A. ("Company") hereby informs that on 24 January 2020, the Management Board of the Warsaw Stock Exchange ("WSE") adopted a resolution concerning the admission and the introduction to exchange trading on the WSE main market of P and S series ordinary bearer shares of Mabion S.A.

In the content of the resolution, the WSE Management Board stated that pursuant to § 19.1 and 19.2 of the WSE Rules and Regulations, the following P and S series ordinary bearer shares of Mabion S.A., with par value of PLN 0.10 (ten grosz) each, shall be admitted to exchange trading on the main market:

- 514,773 (five hundred and fourteen thousand seven hundred and seventy three) P series shares;
- 9,500 (nine thousand five hundred) S series shares.

At the same time, the WSE Management Board decided to introduce the above mentioned shares of the Company to exchange trading on the main market as of 29 January 2020, provided that on 29 January 2020, the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) registers the shares and labels them with the code "PLMBION00016".