

FINANCIAL SUPERVISION AUTHORITY

Current report No. 39 /2018

Date prepared: 08/06/2018

Abbreviated name of the issuer:

MABION S.A.

Subject

Statement of Krajowy Depozyt Papierów Wartościowych S.A. on conditional registration of shares

Legal basis

Art. 56 section 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report:

The Board of Mabion S.A. \_ "the Company"\_ hereby informs that on 8<sup>th</sup> June 2018 Krajowy Depozyt Papierów Wartościowych S.A. \_"KDPW"\_ conditionally registered in the depository for securities 1.405.999 P class ordinary bearer shares of the Company of nominal value 0,10 PLN each, under the code ISIN PLMBION00016.

The condition for registration of the above-mentioned shares is their introduction for stock exchange trading on the regulated market, on which other shares of the Company were introduced and marked with the above-mentioned ISIN code. Registration of the above-mentioned shares will take place within 3 days from the KDPW's receipt of decision on introduction of the above-mentioned shares for stock exchange trading on the regulated market, on which other shares of the Company were introduced and marked with the above-mentioned ISIN code, however not earlier than on the day indicated in the decision as the day of introduction of shares for stock exchange trading on the regulated market.