

Financial Supervision Authority

Current report No. 37/2018

Date prepared: 2018-06-01

Abbreviated name of the issuer:

Mabion S.A.

Subject:

The announcement on summoning the Ordinary General Meeting of Mabion S.A. on 28th June, 2018, along with draft resolutions

Legal basis

Art. 56 section 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report:

The Management Board of Mabion S.A. – "the Company" – hereby informs that pursuant to article 395 § 1, article 399 § 1, article 402\_1\_ and article 402\_2\_ of the Commercial Companies Code summons on 28th June, 2018 at 12:00 Ordinary General Meeting – 'Meeting' – that is going to be held in the Company's Office in Konstancinów Łódzki, 60 gen. Langiewicza street.

The agenda:

- 1\_ Opening of the Meeting
- 2\_ Election of the Chairman
- 3\_ Statement of the correct convening of the Meeting and its capability to adopt resolutions
- 4\_ Acceptance of the agenda
- 5\_ Consideration of the Management Board's report on the Company's activity for 2017 financial year, Company's financial report for 2017 financial year, Management Board's application for covering the loss for 2017 financial year, consideration of the Supervisory Board's report on the results of the financial report assessment, the Management Board's report on the Company's activity and Management Board's application for covering the loss for 2017 financial year.
- 6\_ Consideration of the Supervisory Board's report on the 2017 financial year considering the requirements of Good Practices of Companies Quoted on Warsaw Stock Exchange
- 7\_ Adoption of the resolution on the approval of the Management Board's report on the Company's activity for 2017 financial year
- 8\_ Adoption of the resolution on the approval of the Company's financial report for 2017 financial year
- 9\_ Adoption of the resolution on covering the loss for 2017 financial year
- 10\_ Adoption of the resolution on granting a vote of approval to Mr. Artur Chabowski – the Chairman of the Management Board for performing of his duties in 2017 financial year
- 11\_ Adoption of the resolution on granting a vote of approval to Mr. Jarosław Walczak – the member of the Management Board for performing of his duties in 2017 financial year

- 12\_ Adoption of the resolution on granting a vote of approval to Mr. Sławomir Jaros – the member of the Management Board for performing of his duties in 2017 financial year
- 13\_ Adoption of the resolution on granting a vote of approval to Mr. Robert Aleksandrowicz – the Chairman of the Supervisory Board for performing of his duties in 2017 financial year
- 14\_ Adoption of the resolution on granting a vote of approval to Mr. Bogdan Manowski – the member of the Supervisory Board for performing of his duties in 2017 financial year
- 15\_ Adoption of the resolution on granting a vote of approval to Mr. Grzegorz Stefański – the member of the Supervisory Board for performing of his duties in 2017 financial year
- 16\_ Adoption of the resolution on granting a vote of approval to Mr. Tadeusz Pietrucha – the member of the Supervisory Board for performing of his duties in 2017 financial year
- 17\_ Adoption of the resolution on granting a vote of approval to Mr. Jacek Nowak – the member of the Supervisory Board for performing of his duties in 2017 financial year
- 18\_ Adoption of the resolution on granting a vote of approval to Mr. Tomasz Jasny – the member of the Supervisory Board for performing of his duties in 2017 financial year
- 19\_ Adoption of the resolution on granting a vote of approval to Mrs. Małgorzata Badowska – the member of the Supervisory Board for performing of her duties in 2017 financial year
- 20\_ Adoption of the resolution on granting a vote of approval to Mr. Maciej Wieczorek – the Vice Chairman of the Supervisory Board for performing of his duties in 2017 financial year
- 21\_ Adoption of the resolution on granting a vote of approval to Mr. David John James – the member of the Supervisory Board for performing of his duties in 2017 financial year
- 22\_ Adoption of the resolution on granting a vote of approval to Mr. Artur Olech – the member of the Supervisory Board for performing of his duties in 2017 financial year
- 23\_ Adoption of the resolution on granting a vote of approval to Mr. Robert Koński – the member of the Supervisory Board for performing of his duties in 2017 financial year
- 24\_ Adoption of the resolution on further existence of the Company pursuant to Article 397 of the Commercial Companies Code
- 25\_ Adoption of the resolution on changes in the composition of the Supervisory Board
- 26\_ Adoption of the resolution on implementation of the Motivational Programme
- 27\_ Adoption of the resolution on the issuance, in order to execute the Motivational Programme, of the subscription warrants series A and B with exclusion of the preemptive right of the present shareholders entitling to purchase R and S series shares and concerning conditional increase in share capital through the issue of series R and S shares, with exclusion of the preemptive right of the present shareholders as well as the related amendment of the Statute of the Company
- 28\_ Free conclusions
- 29\_ Closing of the Meeting

The Company provides attached the content of the announcement on summoning of the Ordinary General Meeting as well as draft resolutions together with the justifications and the Management Board's opinion on justifying the exclusion of the shareholders the entire preemptive right of the subscription warrants and shares concernig the conduct in the Company of the Motivational Programme. The supervisory Board's reports being the subject of point 5 and 6 of the agenda will be given in supplementation of this report.