

Financial Supervision Authority

Current report No. 28/2018

Date prepared: 2018-05-01

Abbreviated name of the issuer:

Mabion S.A.

Subject:

The registration of the share capital increase through the issue of series P shares and repealing the records of the Statute concerning the authorized capital.

Legal basis

Art. 56 section 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report:

The Management Board of Mabion S.A. _"the Company"_ hereby informs that on 1st of May decided on the registration on 30th of April 2018 by the District Court for Łódź – Śródmieście in Łódź, XX Department of the National Court Register_ 'Court'_ of the share capital increase and repealing the records of the Statute concerning the authorized capital.

The Company's share capital was increased from 1.180.000,00 PLN to 1.372.072,20 PLN through the issue of 1.920.772 ordinary bearer P series shares with the face value of 0,10 PLN each.

After registration of the change mentioned above the Company's share capital is 1.372.072,20 and is divided into 13.720.722 of shares of with the face value of 0,10 PLN, including:

- 450.000 of privileged nominative A series shares,
- 450.000 of privileged nominative B series shares,
- 450.000 of privileged nominative C series shares,
- 450.000 of ordinary bearer D series shares,
- 100.000 of privileged nominative E series shares,
- 100.000 of privileged nominative F series shares,
- 20.000 of of privileged nominative G series shares
- 2.980.000 of ordinary bearer H series shares,
- 1.900.000 of ordinary bearer I series shares,
- 2.600.000 of ordinary bearer J series shares,
- 790.000 of ordinary bearer K series shares,
- 510.000 of ordinary bearer L series shares,
- 360.000 of ordinary bearer M series shares,
- 340.000 of ordinary bearer N series shares,
- 300.000 of ordinary bearer O series shares,
- 1.920.772 of ordinary bearer P series shares.

Nominative shares of A, B, C, E, F and G series are privileged in a way that each of them entitles to two votes during the General Meeting.

After the registration of the increase in the share capital the general number of votes resulting from every issued shares is 15.290.772 votes.

The court registered the change of paragraph 9 section 1 of the Company's Statute adopted by the resolution no. 5/IV/2018 of the Company's Extraordinary General Meeting of 18th April 2018_paragraph 9 section 1 of this resolution_. The current wording of paragraph 9 section 1 of the Company's Statute reads as follows:

'Paragraph 9

1. The Company's share capital is 1.372.072,20 _one milion three hundred and seventy-two thousand seventy two 20/100_zloty and is divided into 13.720.772_thirteen milion seventy hundred and twenty thousand seven hundred and seventy two _shares with the face value of 0.10_ten groszy_zloty each, including:
 - a_450.000_four hundred and fifty thousand _ of privileged nominative A series shares
 - b_450.000_four hundred and fifty thousand _ of privileged nominative B series shares
 - c_450.000_four hundred and fifty thousand _ of privileged nominative C series shares
 - d_450.000_four hundred and fifty thousand_ of ordinary bearer D series shares
 - e_100.000_one hundred thousand of privileged nominative E series shares,
 - f_100.000_one hundred thousand of privileged nominative F series shares,
 - g_20.000_twenty thousand of of privileged nominative G series shares
 - h_2.980.000_two milion nine hundred and eighty thousand of ordinary bearer H series shares,
 - i_1.900.000_one milion nine hundred thousnad of ordinary bearer I series shares,
 - j_2.600.000_two milion six hundred thousand of ordinary bearer J series shares,
 - k_790.000_seven hundred ninety thousand of ordinary bearer K series shares,
 - l_510.000_five hundred and ten thousand of ordinary bearer L series shares,
 - m_360.000_three hundred and sixty thousand of ordinary bearer M series shares,
 - n_340.000_three hundred and forty thousand of ordinary bearer N series shares,
 - o_300.000_three hundred thousand of ordinary bearer O series shares,
 - p_1.920.772_one milion nine hundred and twenty thousand seven hundred and seventy two of ordinary bearer P series shares.
2. Nominative shares of A, B, C, E, F and G series are privileged in a way that each of them entitles to two votes during the General Meeting.
3. The change of nominative shares into ordinary bearer shares results in losing their privilege as to the votes.
4. The Company is entitled to issuing nominative and ordinary bearer shares. Each consecutive issuing is marked with the next letter of the alphabet.'

In addition the Court registered the repeal of paragraph 9 of the Company's Statute adopted with the same resolution no. 5/IV/2018 of Extraordinary General Meeting of the Company of 18th April 2018 – in paragraph 9 section 2 stated that 'with regard to the expiration of Company's authorisation to increase the Company's share capital under the authorised capital the Extraordinary General Meeting of the Company decides to repeal paragraph 9a of the Company's Statute.'