

Drawn up on: 2019-10-30

Abbreviated Issuer's name

MABION S.A.

Subject

Announcement about convening an Extraordinary General Meeting of Mabion S.A. on 29th November 2019 with draft resolutions

Legal basis

Article 56 par. 1(2) of the Act on offering – current and periodic information

Contents of the Report:

The Management Board of Mabion S.A. „Company” informs that, acting pursuant to Article 398, Article 399 § 1, Article 402_1_ and Article 402_2_ of the Commercial Companies Code, it convenes an Extraordinary General Meeting „Meeting”, to be held in the Company's premises in Konstancin Łódzki, at ul. gen. M. Langiewicza 60 on 29th November 2019 at 12:00 (noon).

Planned agenda of the Meeting:

1_ Opening of the Meeting.

2_ Election of the Chairman of the Meeting.

3_ Confirmation that the Meeting has been properly convened and is capable of adopting resolutions.

4_ Adoption of the agenda.

5_ Adoption of a resolution regarding a conditional increase of the Company's share capital by issuing ordinary T series bearer shares with setting aside the pre-emptive rights of the existing shareholders of the Company in full, the issue of C series subscription warrants with simultaneous setting aside the pre-emptive rights of the Company's existing shareholders in full and amendments to the Company's Articles of Association.

6_ Adoption of a resolution regarding the continued existence of the Company pursuant to Article 397 of the Commercial Companies Code.

7_ Miscellaneous items.

8_ Closing of the Meeting.

The Company attaches the contents of the announcement about convening the Extraordinary General Meeting, the draft resolutions, and the Company's Management Board's Opinion on justification of setting aside the pre-emptive rights of shareholders to subscription warrants and to shares in full in connection with the issue of subscription warrants for the European Investment Bank, being an attachment to the draft resolution under point 5 of the planned Meeting agenda.

Attachments

File

Description

[Ogłoszenie_o_zwołaniu_NWZ.pdf](#)

Announcement about convening the EGM

[projekty_uchwal_na_NWZ.pdf](#)

Draft resolutions to the EGM

[Opinia_Zarzadu_Spolki.pdf](#)

Opinion of the Management Board