

FINANCIAL SUPERVISION AUTHORITY

Current report No. 14/2019

Date prepared: **2019-05-20**

Abbreviated name of the issuer:

MABION S.A.

Subject:

Notice of convening the Ordinary General Meeting of Mabion S.A. to be held on June 18, 2019, with draft resolutions attached

Legal basis: Art. 56 par. 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report:

The Management Board of Mabion S.A. (the “Company”), informs that acting pursuant to Art. 395 par. 1, Art. 399 par. 1, Art. 402¹ and Art 402² of the Code of Commercial Companies and Partnerships, convenes the Ordinary General Meeting (the “General Meeting”), which will be held on June 18, 2019 at 01.00 p.m. in the Company’s registered office in Konstanyń Łódzki, ul. gen. M. Langiewicza 60.

Agenda:

- 1_ Opening of the Meeting.
- 2_ Election of the Chairperson.
- 3_ Asserting that the General Meeting has been convened correctly and is capable of adopting resolutions.
- 4_ Acceptance of the agenda.
- 5_ Review of the Management Board’s report on the Company’s operations for the financial year 2018, Company’s financial statements for the financial year 2018, Management Board’s proposal for covering the loss for the financial year 2018.
- 6_ Review of the Supervisory Board’s report on the results of the financial report assessment, the Management Board’s report on the Company’s operations and Management Board’s proposal for covering the loss for the financial year 2018, taking into account the requirements of Good Practices of Companies Quoted on Warsaw Stock Exchange.
- 7_ Adoption of the resolution on the approval of the Management Board’s report on the Company’s operations for the financial year 2018.
- 8_ Adoption of the resolution on the approval of the Company’s financial report for the financial year 2018.
- 9_ Adoption of the resolution on covering the loss for the financial year 2018.
- 10_ Adoption of the resolution on granting discharge to Mr. Artur Chabowski – President of the Management Board - in respect of his performance of duties in the financial year 2018.
- 11_ Adoption of the resolution on granting discharge to Mr. Jarosław Walczak - Member of the Management Board - in respect of his performance of duties in the financial year 2018.
- 12_ Adoption of the resolution on granting discharge to Mr. Sławomir Jaros - Member of the Management Board - in respect of his performance of duties in the financial year 2018.
- 13_ Adoption of the resolution on granting discharge to Mr. Robert Aleksandrowicz - Chairman of the Supervisory Board - in respect of his performance of duties in the financial year 2018.
- 14_ Adoption of the resolution on granting discharge to Mr. Maciej Wiczorek - Chairman of the Supervisory Board - in respect of his performance of duties in the financial year 2018.
- 15_ Adoption of the resolution on granting discharge to Mr. Tadeusz Pietrucha - Member of the Supervisory Board - in respect of his performance of duties in the financial year 2018.
- 16_ Adoption of the resolution on granting discharge to Mr. Jacek Nowak - Member of the Supervisory Board - in respect of his performance of duties in the financial year 2018.
- 17_ Adoption of the resolution on granting discharge to Mr. David John James - Member of the Supervisory Board - in respect of his performance of duties in the financial year 2018.

- 18_ Adoption of the resolution on granting discharge to Mr. Grzegorz Stefański - Member of the Supervisory Board - in respect of his performance of duties in the financial year 2018
- 19_ Adoption of the resolution on granting discharge to Mr. Artur Olech - Member of the Supervisory Board - in respect of his performance of duties in the financial year 2018.
- 20_ Adoption of the resolution on granting discharge to Mr. Dirk Kreder - Member of the Supervisory Board - in respect of his performance of duties in the financial year 2018.
- 21_ Adoption of the resolution on granting discharge to Mr. Józef Banach – Deputy Chairman of the Supervisory Board - in respect of his performance of duties in the financial year 2018.
- 22_ Adoption of the resolution on granting discharge to Mr. Krzysztof Kaczmarczyk - Member of the Supervisory Board - in respect of his performance of duties in the financial year 2018.
- 23_ Adoption of the resolution on granting discharge to Mr. Robert Koński - Member of the Supervisory Board - in respect of his performance of duties in the financial year 2018.
- 24_ Adoption of resolutions regarding changes in the composition of the Supervisory Board.
- 25_ Adoption of the resolution on amendments to the Company's Articles of Association and on authorizing the Supervisory Board to determine the consolidated text of the Company's Articles of Association.
- 26_ A.O.B.
- 27_ Closing of the Meeting.

The Company attaches hereto the contents of the notice of convening the Ordinary General Meeting, draft resolutions including statement of grounds as well as the Supervisory Board's report constituting item 6 of the agenda.