

Current Report no. 8/2020

Date of preparation: 2020-01-29

Abbreviated name of the issuer: MABION S.A.

Subject matter: Issue of shares under a conditional increase of the Company's share capital

Legal basis Art. 56.1(2) of the Act on Public Offering – current and periodical information

Content of the report:

The Management Board of Mabion S.A. ("Company") hereby informs that on 29 January 2020, 9,500 S series ordinary bearer shares with nominal value of PLN 0.10 each, issued by the Company in connection with the exercise by eligible persons of the rights under B series subscription warrants granted to them as part of the Incentive Scheme for 2018, were recorded on the securities accounts of the eligible persons. Recording dematerialized shares of a public company on securities accounts is equivalent to the issue of shares within the meaning of Article 451 § 2 of the Commercial Companies Code.

The Incentive Scheme was adopted by Resolution No. 24/VI/2018 of the Ordinary General Meeting of the Company of 28 June 2018 on the introduction of the Incentive Scheme, and the issue of S series shares took place in performance of Resolution No. 25/VI/2018 of the Ordinary General Meeting of the Company of 28 June 2018 on the issue, for the purpose of implementing the Incentive Scheme, of A and B series subscription warrants with the exclusion of the pre-emptive right of the existing shareholders to subscribe for R series shares and S series shares, and the conditional increase of the share capital through the issue of R series shares and S series shares with the exclusion of the pre-emptive right of the existing shareholders, and the related amendment of the Company's Articles of Association.

Therefore, after the issue of the above mentioned S series shares, the Company's share capital currently amounts to PLN 1,373,027.20 and is divided into 13,730,272 shares with a nominal value of PLN 0.10 each, including:

- 450,000 registered preference A series shares,
- 450,000 registered preference B series shares,
- 450,000 registered preference C series shares,
- 450,000 ordinary bearer D series shares,
- 100,000 registered preference E series shares,
- 100,000 registered preference F series shares,
- 20,000 registered preference G series shares,
- 2,980,000 ordinary bearer H series shares,
- 1,900,000 ordinary bearer I series shares,
- 2,600,000 ordinary bearer J series shares,
- 790,000 ordinary bearer K series shares,
- 510,000 ordinary bearer L series shares,
- 360,000 ordinary bearer M series shares,
- 340,000 ordinary bearer N series shares,
- 300,000 ordinary bearer O series shares,
- 1,920,772 ordinary bearer P series shares,
- 9,500 ordinary bearer S series shares.

Registered shares of A, B, C, E, F and G series are privileged in such manner that each of them entitles to two votes at the General Meeting. The total number of votes resulting from all issued shares of the Company is 15,300,272 votes.

The amount of the conditional increase in the share capital after the issue of the aforementioned S series shares is currently PLN 11,550.