

## MESSAGE\_ENGLISH\_VERSION\_

The Management Board of Mabion S.A. ("Company") informs that, acting on the basis of Article 398, Article 399 § 1, Article 4021 and Article 4022 of the Code of Commercial Companies, hereby convenes the Extraordinary General Meeting of the Company ("Meeting") to be held in Konstancin-Jezierna, at ul. Łąkowa 11 Eureka Technology Park on March 22, 2021 at 12:00 (noon).

Planned agenda:

- 1) Opening the Meeting;
- 2) Election of the Chairman of the Meeting.
- 3) Confirmation that the Meeting has been properly convened and is able to adopt resolutions;
- 4) Adoption of the agenda;
- 5) Adoption of a resolution concerning increasing the Company's share capital by issuing ordinary V series ordinary bearer shares, entirely depriving existing shareholders of entire pre-emptive rights to the V series shares, applying for admission and introduction of the V series shares and rights to the V series shares for trading on a regulated market operated by the Warsaw Stock Exchange, dematerialization of series V shares and rights to series V shares, authorization to conclude an agreement for the registration of the series V shares and rights to the series V shares in the securities depository and amendments to the Company's Articles of Association;
- 6) Adoption of a resolution authorising the Supervisory Board to determine the consolidated text of the Company's Articles of Association and introducing editorial revisions to the Company's Articles of Association;
- 7) Any other issues;
- 8) Closing the Meeting.

Attached, the Company provides the content of the announcement on convening the Extraordinary General Meeting of Mabion S.A. along with information on planned amendments to the Articles of Association and draft resolutions of the Extraordinary General Meeting with attachments.