

Current report No. 33/2021

Date: 2021-04-14

Short name of the issuer MABION S.A.

Subject: The conditional registration of series U shares of the Company with the National Depository for Securities

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information

Report content:

Management Board of Mabion S.A. ("Company") hereby informs that on April 14, 2021, the National Depository for Securities S.A. ("KDPW") issued a declaration of conditional registration in the securities depository, under the ISIN code PLMBION00016, of 2,430,554 ordinary bearer series U shares of the Company, with a nominal value of PLN 0.10 each share. The condition for registering the shares of the above-mentioned series is their introduction to trading on the regulated market.

Registration of the above-mentioned series U shares will take place within 3 days of receipt by the National Depository of Securities of the decision to introduce them to trading on the above-mentioned regulated market, not earlier, however, than on the date indicated in the decision as the day of introducing these shares to trading on that regulated market.

The Company reminds that the rights to series U shares were registered with the National Depository for Securities on March 24, 2021 under the code PLMBION00057 and have been traded on the WSE Main Market since March 25, 2021, therefore the registration of series U shares with the National Depository for Securities will take place in connection with the closure of accounts kept for the above-mentioned rights to shares.