

Current report no. 31/2021

Drawn up on: 2021-04-02

Abbreviated name of issuer: MABION S.A.

Subject: Registration of the share capital increase and amendments to the Articles of Association

The Management Board of Mabion S.A. ("Issuer", "Company") informs about registration by the Regional Court for Łódź-Śródmieście in Łódź, XX Commercial Division of the National Court Register (Court) on April 2, 2021 of the amendment to the Articles of Association regarding the increase of the Company's share capital as a result of the issue of series U shares made pursuant to Resolution No. 4 / II / 2021 of the Extraordinary General Meeting of the Company on February 23, 2021.

After the issue the Company's share capital amounts to PLN 1,616,132.60 and is divided into 16,161,326 shares with a nominal value of PLN 0.10 each, including:

- a) 450,000 registered preference A series shares,
- b) 450,000 registered preference B series shares,
- c) 450,000 registered preference C series shares,
- d) 450,000 ordinary bearer D series shares,
- e) 100,000 registered preference E series shares,
- f) 100,000 registered preference F series shares,
- g) 20,000 registered preference G series shares,
- h) 2,980,000 ordinary bearer H series shares,
- i) 1,900,000 ordinary bearer I series shares,
- j) 2,600,000 ordinary bearer J series shares,

k) 790,000 ordinary bearer K series shares,

l) 510,000 ordinary bearer L series shares,

m) 360,000 ordinary bearer M series shares,

n) 340,000 ordinary bearer N series shares,

o) 300,000 ordinary bearer O series shares,

p) 1,920,772 ordinary bearer P series shares,

q) 10,000 ordinary bearer S series shares,

r) 2,430,554 ordinary bearer U series shares.

The total number of votes resulting from all issued shares of the Company is 17,731,326 votes.

Accordingly, section 9 (1) of the Company's Articles of Association has been amended to the following wording:

1. "The share capital of the Company amounts to PLN 1,616,132.60 (one million six hundred sixteen thousand one hundred thirty two 60/100 zloty) and is divided into 16,161,326 (sixteen million one hundred sixty one thousand three hundred twenty six) shares each having a par value of PLN 0.10 (ten grosz), including:

a) 450.000 (four hundred fifty thousand) registered preference shares, A series,

b) 450.000 (four hundred fifty thousand) registered preference shares, B series,

c) 450,000 (four hundred fifty thousand) registered preference shares, C series,

d) 450,000 (four hundred fifty thousand) ordinary bearer shares, D series,

e) 100,000 (one hundred thousand) registered preference shares, E series,

f) 100,000 (one hundred thousand) registered preference shares, F series,

g) 20,000 (twenty thousand) registered preference shares, G series,

h) 2,980,000 (two million nine hundred eighty thousand) ordinary bearer shares, H series,

i) 1,900,000 (one million nine hundred thousand) ordinary bearer shares, I series,

j) 2,600,000 (two million six hundred thousand) ordinary bearer shares, J series,

k) 790,000 (seven hundred ninety thousand) ordinary bearer shares, K series,

l) 510,000 (five hundred ten thousand) ordinary bearer shares, L series,

m) 360,000 (three hundred sixty thousand) ordinary bearer shares, M series,

n) 340,000 (three hundred forty thousand) ordinary bearer shares, N series,

o) 300,000 (three hundred thousand) ordinary bearer shares, O series,

p) 1,920,772 (one million nine hundred and twenty thousand seven hundred seventy two) ordinary bearer shares, P series,

q) 10,000 (ten thousand) ordinary bearer S series shares,

r) 2,430,554 (two million four hundred thirty thousand five hundred fifty four) ordinary bearer U series shares".

At the same time, pursuant to Resolution No. 5 / II / 2021 of the Extraordinary General Meeting of the Company of February 23, 2021, on the same day, the Court also registered an amendment to the Articles of Association, consisting in an amendment to § 6 with the following wording:

"§6

The object of activity of the Company is, in accordance with the Polish Classification of Business Activities (PKD 2007):

- Other research and experimental development on natural sciences and engineering (PKD 72.19.Z);
  
- Manufacture of medicines and other pharmaceutical products (PKD 21.20.Z);
  
- Manufacture of basic pharmaceutical substances (PKD 21.10.Z);
  
- Manufacture of perfumes and toilet preparations (PKD 20.42.Z);
  
- Manufacture of other chemical products not elsewhere classified (PKD 20.59.Z);
  
- Manufacture of plastic packing goods (PKD 22.22.Z);
  
- Wholesale of pharmaceutical goods (PKD 46.46.Z);

- Wholesale of chemical products (PKD 46.75.Z);
- Other human health activities not elsewhere classified (PKD 86.90.E);
- Manufacture of paper stationery (PKD 17.23.Z);
- Manufacture of homogenised food preparations and dietetic food (PKD 10.86.Z);
- Manufacture of other food products not elsewhere classified (PKD 10.89.Z);
- Manufacture of other organic basic chemicals (PKD 20.14.Z);
- Manufacture of soap and detergents, cleaning and polishing preparations (PKD 20.41.Z);
- Wholesale of perfume and cosmetics (PKD 46.45.Z);
- Dispensing chemist in specialised stores (PKD 47.73.Z);
- Retail sale of medical and orthopaedic goods in specialised stores (PKD 47.74.Z);
- Retail sale of cosmetic and toilet articles in specialised stores (PKD 47.75.Z);
- Advertising (PKD 73.1);
- Research and experimental development on biotechnology (PKD 72.11.Z);
- Leasing of intellectual property and similar products, except copyrighted works (PKD 77.40.Z)

- Road transport of goods (PKD 49.41.Z)
- Other postal and courier activities (PKD 53.20.Z)."