

Current report no. 27/2021

Drawn up on: 2021-03-22

Abbreviated name of issuer: MABION S.A.

Subject Conditional registration of rights to series U shares of the Company in KDPW

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information

Report content:

Management Board of Mabion S.A. ("Company") informs that, the Company became aware of the declaration of the National Depository for Securities S.A. on March 22, 2021 ("KDPW") issued on March 19, 2021 regarding conditional registration in the securities depository, under the code ISIN PLMBION00057, 2,430,554 rights to series U ordinary bearer shares with a nominal value of PLN 0.10 each. The condition for registering the rights to series U shares is their admission to trading on the regulated market. The registration of the rights to series U shares will take place within 3 days from the receipt of the decision by KDPW on the admission of the above-mentioned rights to shares to be traded on the regulated market.

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The Company hereby reminds that the rights to series U shares were created in the implementation of Resolution No. 4/II/2021 of the Extraordinary General Meeting of the company under the name of Mabion Spółka Akcyjna with its registered office in Konstancinów Łódzki of February 23, 2021 on increasing the Company's share capital by issuing ordinary series bearer shares U, entirely waiving the existing shareholders of the subscription right of all U series shares, applying for the admission and introduction of series U shares and rights to series U shares to trading on the regulated market operated by the Warsaw Stock Exchange, dematerialization of series U shares and rights to U-series shares, authorization to conclude an agreement for registration of U-series shares and rights to U-series shares in the securities depository and amendments to the Company's Articles of Association. The Company informed about the conclusion of contracts for the subscription for U series shares in the current report no. 23/2021 of March 15, 2021.